



CIN: L02710CT1989PLC010052

4th Floor, Tolstoy House, 15-17 Tolstoy Marg, Connaught Place,

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SPEED POST/EMAIL

Ref: NISL/SE/2014 13 October 2014

The Secretary,
The Bombay Stock Exchange,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai-400001.

Sub: Compliance with Clause 35 of the Listing Agreement –Shareholding Pattern as on 30th September, 2014

Dear Sir.

In Compliance with Clause 35 of the Listing Agreement, please find enclosed herewith Shareholding Pattern of the Company for the quarter ended 30th September, 2014.

This is for your perusal and record. Kindly acknowledge the receipt.

We trust you will please find the same to be order.

Thanking you,

Yours faithfully.

For Nova Iron & Steel Ltd

Company Secretary

Encl: As above

Copy to:

1. *The Manager, Listing Department, National Stock Exchange of India Ltd, "Exchange Plaza", C-1, Block "G", Bandra-Kurla Complex, Bandra (E), Mumbai-400051.

2. *The Secretary, Delhi Stock Exchange Limited, DSE House, 3/1, Asaf Ali Road, New Delhi-110002.

3. *The Secretary, Calcutta Stock Exchange Ltd, 7, Lyons Range, Kolkata-700001.

*Note: The Company has applied for delisting of shares from the NSE, DSE and CSE vide request dated 27.10.2010, 02.06.2011 and 02.06.2011 respectively.

| Name of the Company: Nova Iron | & Steel Limited | | |
|---|----------------------------------|---|--|
| Scrip Code, Name of the scrip, cla | | | |
| Quarter ended: 30.09.2014 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | | |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | | |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 36139488 | | |



Statement showing Shareholding pattern Table (I)(a)

| Category | Category of | Number of | Total | Number of | Total Shareho | olding as a | Shares pled | ged or |
|-------------|---|--------------|-----------|----------------|--------------------------------|----------------------------------|-------------------------------|------------------------------|
| Code | shareholder | Shareholders | number | Shares held in | percentage of | _ | otherwise er | |
| | | | of Shares | dematerialised | number of sh | ares | | |
| (1) | (II) | (111) | (IV) | form (V) | As a percentage of (A+B)1 (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)=(VIII)/ |
| ., | (**, | (43) | | | | | | (IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group2 | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Govt/ State Govt | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 2 | 24231786 | 24231786 | 67.05 | 67.05 | 0 | 0.00 |
| (d) | Financial Institutions/Bank | 0 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(1) | 2 | 24231786 | 24231786 | 67.05 | 67.05 | 0 | 0 |
| (2) | Foreign | | | | | | | <u> </u> |
| (a) | Individuals (Non- Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | o | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 2 | 24231786 | 24231786 | 67.05 | 67.05 | 0 | 0 |
| (B) | Public shareholdings | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 10 | 507816 | 3600 | 1.41 | 1.41 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 3 | 144 | 0 | | 0.00 | 0 | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |



| Category | Category of | Number of | Total | Number of | Total Shareho | olding as a | Shares pled | ged or |
|----------|--|--------------|-----------|----------------|---------------|-------------|--|--------------------------|
| Code | shareholder | Shareholders | number | Shares held in | percentage of | - | otherwise e | |
| | | | of Shares | dematerialised | number of sh | | | |
| | | | | form | As a | As a | Number of | As a |
| | | | | | percentage | percentage | shares | percentage |
| | | | l | | of (A+B)1 | of (A+B+C) | | |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/ (IV)*100 |
| (d) | Venture Capital | 1 0 | 0 | 0 | 0.00 | 0.00 | C | 0.00 |
| | Funds | | | | | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | C | 0.00 |
| (f) | Foreign Institutional | 0 | 0 | 0 | 0.00 | 0.00 | C | 0.00 |
| | Investors | | | | | | | |
| (g) | Foreign Venture | 0 | 0 | 0 | 0.00 | 0.00 | C | 0.00 |
| | Capital Investors | | | | | | | |
| (h) | Qualified Foreign | | - 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (, | Investor | | | | | | | |
| (i) | Any Other (Specified) | 1 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (1) | Any Other (Specified) | | | ľ | 0.00 | 0.00 | | 0.00 |
| | Sub-Total (B)(1) | 13 | 507960 | 3600 | 1.41 | 1.41 | C | 0.00 |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 328 | 3021973 | 3001093 | 8.36 | 8.36 | | 0.00 |
| (a) | Bodies corporate | 320 | 3021070 | 0001000 | 0.00 | 0.00 | | 0.00 |
| (b) | Individuals- | | | | | | | |
| | i. Individual shareholders | 161771 | 7665983 | 1917961 | 21.21 | 21.21 | ' | 0.00 |
| | holding nominal share | | | | | | | |
| | capital up to Rs. 1 lakh ii. Individual shareholders | 20 | 506784 | 438672 | 1.40 | 1.40 | - | 0.00 |
| | holding nominal share | 20 | 300764 | 430072 | '0 | 1.40 | ` | 1 0.00 |
| | capital in execss of | | 1 | | | | | |
| | Rs. 1 lakh. | | 1 | | | | | |
| (c) | Qualfied foreign investor | 0 | 0 | 0 | 0.00 | 0.00 | (| 0.00 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | C | 0.00 |
| | Non Resident | 903 | 205002 | | | 0.57 | (| 0.00 |
| | Sub Total (B)(2) | 163022 | 11399742 | 5384120 | 31.54 | 31.54 | | 0.00 |
| | Total Public | | | | | |] | |
| | Shareholding | | | · | | | | |
| | (B)=(B)(1)+(B)(2) | 163035 | 11907702 | 5387720 | 32.95 | 32.95 | | 0.00 |
| | TOTAL (A)+(B) | 163037 | 36139488 | 29619506 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by costodians | 0 | 0 | 0 | 0.00 | 0.00 | (| |
| | and against which Depo- | | | | | | | |
| | sitory Receipts have | ļ | | | | | | |
| | been issued | + | | | 0.00 | 0.00 | | 0.00 |
| 1 | Promoter and Promoter Group | | C | 0 | 0.00 | 0.00 | (| 0.00 |
| 7 | Public | + | | 0 | 0.00 | 0.00 | | 0.00 |
| | Sub-Total (C) | 1 0 | | | | | | |
| | GRAND TOTAL | 1 | † | ľ | 1 | 2.00 | | |
| | (A)+(B)+(C) | 163037 | 36139488 | 29619506 | 100.00 | 100.00 | 0 | 0.00 |

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(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group

| 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | · | 67.05 | 24231786 | Total | |
|-------------------------|------------------------|-------------|--------------|---------------------|------------|-------------------|-----|------------------------|--------------|-------------------------|---------|
| 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | | 39.48 | 14269146 | 2 Steel Ltd. | 2 |
| | | | | | | | | | | M/s Bhushan Power & | |
| 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 27.57 | 9962640 | Power Pvt. Ltd. | |
| | | | | | | | | | | M/s Ambey Steel and | |
| (XII) | (XI) | (X) | (IX) | (VIII) | (VII) | (v)/(III)*100 | (V) | (IV) | (III) | (II) | (1) |
| | | | | | | (VI)= | | | | | |
| capital | | | | | | | | | | | |
| as a % of diluted share | class | | | | | | | | | | |
| convertible securities) | the same | | class | | (I)(a) | | | | | | |
| warrants and | securities of | held | the same | | sub-clause | | | | | | |
| conversion of | convertible | securities | warrants of | held | ≌ | | | (A)+(B)+(C) | | | |
| assuming full | number of | convertible | number of | warrants | | percentage | | grand total | shares held | | |
| underlying shares | as a % total | Number of | As a % total | Number of | As a % of | Asa | No. | As a % of | Number of | | |
| Total shares (including | securities | secu | | | | | | | | | |
| | Details of convertible | Details of | warrants | Details of warrants | shares | Encumbered shares | | Details of Shares held | Details of S | Name of the shareholder | Sr. No. |

Public & Holding more than 1% of the total number of shares. (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

| | | Number of | Shares as a | Details of warrants | arrants | Details of conve | convertible | Total shares (including |
|---------|--|-------------|--|--|---------|------------------|--|--|
| Sr. No. | Name of Shareholders | shares held | percentage of | | | securities | rities | underlying shares |
| | | | total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrant As a % total held number of warrants of same class | he | | % w.r.t total number of convertible securities of the same class | assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | Stock Holding Corporation of India Limited A/c NSE Derivatives | | | | | | | |
| _ | | 2000000 | 5.53 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 2000000 | 5.53 | 0 | 0.00 | 0 | 0.00 | 0.00 |



(I)(c)(ii)Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| NIL | NIL | NI. | N | N F | 5.53 | 2000000 | Total | |
|-------------------|------------------------|-------------|------------------------|-----------|-------------------------------------|-----------|--|---------|
| NIC. | NIL. | NIL | NIE. | Z F | 5.53 | 2000000 | Stock Holding Corporation of India Limited A/c NSE Derivatives | |
| share capital | | | | | | | | |
| as a % of diluted | | | | | | | | |
| securities) | class | | | | | | | |
| convertible | the same | | class | | | | | |
| warrants and | securities of | held | the same | | | | | |
| conversion of | convertible | securities | warrants of | | above) | | | |
| assuming full | number of | convertible | number of | warrants | statement at para(I) (a) | | | |
| underlying shares | % w.r.t total | Number of | Number of As a % total | Number of | (A)+(B)+(C) indicated in | | (PAC) with them | |
| (including | securities | secu | | | the total number of shares | Shares | person acting in concert | Sr. No. |
| Total shares | Details of convertible | Details of | Details of warrants | Details c | Number of Shares as a percentage of | Number of | Name of Shareholders and the | |

(I) (d) Statement showing details of locked-In shares.

| NIL | | Sr. No. Name |
|------|---|--|
| | | Name of Shareholders |
| 0 | | Number of Locked-in Shares |
| 0.00 | (A)+(B)+(C) indicated in Statement at Para (I) (a) above} | lumber of Locked-in Shares Locked in Shares as a % of total number of shares (i.e. Grand Total |

(II) (a) Statement showing details of Depository Receipts (DRs)

are in excess of 1% of the total number of shares (II) (b) Statement showing holdings of Depository Receipts (DRs) where underlying shares held by "Promoters/ promoter Group"

| 0 | 0.00 | 0 | NIL | |
|---|-----------------|---|-----------------------|---------|
| Statement at para (I)(a) above} | | | | |
| Grand Total (A)+(B)+(C) indicated in | Outstanding DRs | | | |
| percentage of total number of shares {i.e., | | (ADRs, GDRs, SDRs etc.) underlying | | |
| Shares underlying outstanding DRs as a | | Type of outstanding DR Number of Shares | Name of the DR Holder | Sr. No. |

